Form No. MGT-7

Form language

(●) English ( ) Hindi

Annual Return (other than OPCs and Small Companies)
[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

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*All fields marked in * are mandatory*

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN): U74999GJ2020PTC113608

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY): 01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY): 31/03/2026

(c) *Type of Annual filing: (●) Original ( ) Revised

(d) SRN of MGT-7 filed earlier for the same financial years:

iii

Particulars	**As on filing date**	**As on the financial year end date**
Name of the company	ADANICONNEX PRIVATE LIMITED	ADANICONNEX PRIVATE LIMITED
Registered office address	Adani Corporate House, Shantigram Near Vaishno Devi Circle, S. G. Highway,, Khodiyar,Ahmedabad,Ahmedabad,Gujarat,India, 382421	Adani Corporate House, Shantigram Near Vaishno Devi Circle, S. G. Highway,, Khodiyar,Ahmedabad,Ahmedabad,Gujarat,India, 382421
Latitude details	23.170016	23.170016
Longitude details	72.529352	72.529352

(a) *Photograph of the registered office of the Company showing external building and name prominently visible: ACX.pdf

(b) *Permanent Account Number (PAN) of the company: AA******7G

(c) *e-mail ID of the company: *****hek.bansal@adani.com

(d) *Telephone number with STD code: 07*******72

(e) Website

iv *Date of Incorporation (DD/MM/YYYY) 21/05/2020

v (a) *Class of Company (as on the financial year end date) Private company
(Private company/Public Company/One Person Company)

(b) *Category of the Company (as on the financial year end date) Company limited by shares
(Company limited by shares/Company limited by guarantee/Unlimited company)

(c) *Sub-category of the Company (as on the financial year end date) Indian Non-Government company
(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)

vi *Whether company is having share capital (as on the financial year end date) ◉ Yes ◯ No

vii (a) Whether shares listed on recognized Stock Exchange(s) ◯ Yes ◉ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent

ix * (a) Whether Annual General Meeting (AGM) held ◉ Yes ◯ No

(b) If yes, date of AGM (DD/MM/YYYY) 17/06/2026

(c) Due date of AGM (DD/MM/YYYY) 30/09/2026

(d) Whether any extension for AGM granted ◯ Yes ◉ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities: 1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	J	Information and communication	63	Information service activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given: 18

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U74999GJ2020PLC113692		DC DEVELOPMENT NOIDA LIMITED	Subsidiary	100.00
2	U74999GJ2020PLC113691		DC DEVELOPMENT HYDERABAD LIMITED	Subsidiary	100.00
3	U74999GJ2021PLC124702		NOIDA DATA CENTER LIMITED	Subsidiary	100.00
4	U72900GJ2022PLC129144		PUNE DATA CENTER TWO LIMITED	Subsidiary	100.00
5	U72900GJ2022PLC129228		PUNE DATA CENTER LIMITED	Subsidiary	100.00
6	U72900GJ2022PLC137519		DC DEVELOPMENT NOIDA TWO LIMITED	Subsidiary	100.00
7	U62099GJ2007PTC150368		SUPPORT PROPERTIES PRIVATE LIMITED	Subsidiary	100.00
8	U62099GJ2007PTC158853		INNOVANT BUILDWELL PRIVATE LIMITED	Subsidiary	100.00

9	U62099GJ2022PLC135219		AVICEDA INFRA PARK LIMITED	Subsidiary	100.00
10	U62099GJ2023PTC144367		TERRAVISTA DEVELOPERS PRIVATE LIMITED	Subsidiary	100.00
11	U62099GJ2023PTC176269		GRANTHIK REALTORS PRIVATE LIMITED	Subsidiary	100.00
12	U62099GJ2023PTC176951		TRADE CASTLE TECH PARK PRIVATE LIMITED	Subsidiary	100.00
13	U62099GJ2025PLC169942		ADANICONNEX HYDERABAD THREE LIMITED	Subsidiary	100.00
14	U62099GJ2025PLC170528		ADANICONNEX HYDERABAD TWO LIMITED	Subsidiary	100.00
15	U62099GJ2019PLC110705		GIRIDHARI BUILD ESTATE LIMITED	Subsidiary	100.00
16	U35100GJ2026PLC173478		NAVI MUMBAI POWER DISTRIBUTION LIMITED	Subsidiary	100.00
17	U35107GJ2026PLC173609		NAVI MUMBAI POWER TRANSMISSION LIMITED	Subsidiary	100.00
18	U40106GJ2021PLC120849		ADANI RENEWABLE ENERGY THREE LIMITED	Associate	29.35

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	5000000000.00	1120820000.00	1120820000.00	1120820000.00
Total amount of equity shares (in rupees)	50000000000.00	11208200000.00	11208200000.00	11208200000.00

Number of classes | 1

Class of shares Equity Shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of equity shares	5000000000	1120820000	1120820000	1120820000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	50000000000	11208200000	11208200000	11208200000

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes 0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	1120820000	1120820000.00	11208200000	11208200000	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify 0	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 0	0	0	0.00	0	0	
At the end of the year	0.00	1120820000.00	1120820000.00	11208200000.00	11208200000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify 0	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify 0	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☑ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes: 00

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes: 00

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

1

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Compulsory Convertible Debentures	1058525000	100	105852500000.00
Total	1058525000.00	100.00	105852500000.00

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Compulsory Convertible Debentures	62962500000	42890000000	0	105852500000.00
Total	62962500000	42890000000.00	0.00	105852500000.00

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	62962500000	42890000000.00	0.00	105852500000.00
Total	62962500000.00	42890000000.00	0.00	105852500000.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover 1850735934.76

ii * Net worth of the Company 118501411593.56

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	1120820000	100.00	0	0.00

10	Others	0	0.00		
	Total	1120820000.00	100	0.00	0

Total number of shareholders (promoters) 2

B Public/Other than promoters

S. No	**Category**	**Equity**		**Preference**	
		Number of shares	**Percentage**	**Number of shares**	**Percentage**
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others	0	0.00	0	0.00
	Total	0.00	0	0.00	0

Total number of shareholders (other than promoters): 0

Total number of shareholders (Promoters + Public/Other than promoters): 2.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	2
	Total	2.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	0	0
Debenture holders	2	2

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	0	6	1	5	0.00	0.00
i Non-Independent	0	6	1	5	0	0
ii Independent	0	0	0	0	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	0	6	1	5	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
ANIL KUMAR SARDANA	00006867	Director	0	
SUDIPTA BHATTACHARYA	06817333	Director	0	
RANDALL WADE BROUCKMAN	09147967	Director	0	
ABHISHEK VINOD BANSAL	AKQPB4884R	Company Secretary	0	
EDMUND CHARLES WILSON	09147978	Director	0	

SAMIR SEVANTIBHAI VORA	00005820	Whole-time director	0	
SAMIR SEVANTIBHAI VORA	00005820	CEO	0	
JOSEPH HAROLD HARAR	09316491	Additional Director	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year 7

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
KRISHNA SREEDHAR MENON	11178702	CFO	28/02/2026	Cessation
PIYUSH SINGHVI	10226848	Director	24/07/2025	Cessation
ASHISH RAJVANSHI	07590913	Director	29/01/2026	Cessation
JOSEPH HAROLD HARAR	09316491	Additional Director	24/07/2025	Appointment
SAMIR SEVANTIBHAI VORA	00005820	Additional Director	29/01/2026	Appointment
SAMIR SEVANTIBHAI VORA	00005820	CEO	29/01/2026	Appointment
SAMIR SEVANTIBHAI VORA	00005820	Whole-time director	29/01/2026	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held 2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	20/06/2025	2	2	100
Extraordinary General Meeting	28/04/2025	2	2	100

B BOARD MEETINGS

*Number of meetings held

4

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	28/04/2025	6	5	83.33
2	24/07/2025	6	4	66.67
3	29/10/2025	6	5	83.33
4	29/01/2026	6	4	66.67

C COMMITTEE MEETINGS

Number of meetings held

4

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit and Compliance Committee	25/04/2025	4	3	75
2	Audit and Compliance Committee	24/07/2025	4	3	75
3	Audit and Compliance Committee	29/10/2025	4	3	75
4	Audit and Compliance Committee	29/01/2026	4	3	75

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	17/06/2026 (Y/N/NA)

1	SAMIR SEVANTIBHAI VORA	0	0	0	0	0	0	Yes
2	JOSEPH HAROLD HARAR	2	2	100	2	2	100	No
3	ANIL KUMAR SARDANA	4	4	100	4	4	100	Yes
4	SUDIPTA BHATTACHARYA	4	2	50	4	1	25	No
5	RANDALL WADE BROUCKMAN	4	4	100	4	4	100	Yes
6	EDMUND CHARLES WILSON	4	4	100	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SAMIR SEVANTIBHAI VORA	Whole-time director	8944102	0	0	821139	9765241.00
	Total		8944102.00	0.00	0.00	821139.00	9765241.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered: 2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	KRISHNA SREEDHAR MENON	CFO	20105743	0	0	1046056	21151799.00
2	ABHISHEK VINOD BANSAL	Company Secretary	2793436	0	0	211656	3005092.00
	Total		22899179.00	0.00	0.00	1257712.00	24156891.00

C *Number of other directors whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total		0.00	0.00	0.00	0.00	0.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

(●) Yes ( ) No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☑ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder: 2

XIV Attachments

(a) List of share holders, debenture holders: Details of Shareholder or Debenture holder.xlsm

(b) Optional Attachment(s), if any | MGT-8_AdaniConnex.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of ADANICONNEX PRIVATE LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:
A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;
2 maintenance of registers/records & making entries therein within the time prescribed therefor;
3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5 closure of Register of Members / Security holders, as the case may be.
6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
7 contracts/arrangements with related parties as specified in section 188 of the Act;
8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;
16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name: Vishal R.Thawani

Date (DD/MM/YYYY): 10/08/2026

Place: Ahmedabad

Whether associate or fellow:

(●) Associate ( ) Fellow

Certificate of practice number: 1*3*7

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person: 30360

*(b) Name of the Designated Person: ABHISHEK VINOD BANSAL

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 25 dated* (DD/MM/YYYY) 27/04/2026 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:
1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

*Designation: Director

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator | 0*0*5*2*

***To be digitally signed by**

◉ Company Secretary ○ Company secretary in practice

*Whether associate or fellow:

◉ Associate ○ Fellow

Membership number | 3*3*0

Certificate of practice number |

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN) | AC5288719

eForm filing date (DD/MM/YYYY) | 13/08/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

For Office Use Only:

eForm Service request number(SRN)	AC5288719
eForm filing date(DD/MM/YYYY)	14/08/2026

Document certified by DS REGISTRAR OF COMPANIES GUJARAT DADRA AND NAGAR HAVELI 1 <rupa.n@gov.in>

Digitally signed by DS REGISTRAR OF COMPANIES GUJARAT DADRA AND NAGAR HAVELI 1
Date: 2026.08.15 14:13:36 IST

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records, books and papers of AdaniConneX Private Limited (CIN: U74999GJ2020PTC113608) ("the Company") having its Registered Office at Adani Corporate House, Shantigram Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad-382421, Gujarat, India, as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2026. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year, the Company has complied with the provisions of the Act and Rules made there under in respect of:

   1. its status under the Act;

   2. maintenance of registers/records & making entries therein within the time prescribed therefor;

   3. filing of forms and returns with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;

   4. calling/convening/holding meetings of Board of Directors and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions if any and ~~resolutions passed by postal ballot~~ ~~any~~ have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

   5. closure of Register of Members/Security holders, as the case may be **(Not applicable to the Company for the period under review);**

   6. as per CARO report and according to information and explanations given to us, there are no transactions pursuant to the provisions of Section 185 of the Act with respect to Advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act; Accordingly, Compliance under section 185 of the Act is not applicable to the Company.

7. as per CARO report of financial statements and according to information and explanations given to us, all the related party transactions entered into during the financial year were on an arm's length basis and were in the ordinary course of business and thus the Company is in compliance with the provisions of Section 188 of the Act;

8. issue or allotment or transfer or transmission or buyback of securities / redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of security certificates in all instances as applicable;

9. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act (Not applicable to the Company for the period under review);

10. declaration/payment of dividend/transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act (Not applicable to the Company for the period under review);

11. signing of audited financial statement has been undertaken as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;

12. constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them as applicable;

13. appointment/ reappointment / ratification /filling up casual vacancy of auditors as per the provisions of section 139 of the Act as applicable;

14. approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act (Not applicable to the Company for the period under review;

15. acceptance / renewal / repayment of Deposits (Not applicable to the Company for the period under review);

16. borrowings from its directors, members, public financial institutions, banks and others and therefore creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17. as per CARO report of financial statements and according to information and explanations given to us, the Company is engaged in providing infrastructural facilities and accordingly the provisions of section 186 (except subsection (1) of section 186) are not applicable to the Company and the Investments made, if any during the year under review are in compliance with the provisions of Section 186 of the Act.

18. alteration of provisions of the Memorandum and Articles of Association of the Company **(Not applicable to the Company for the period under review)**.

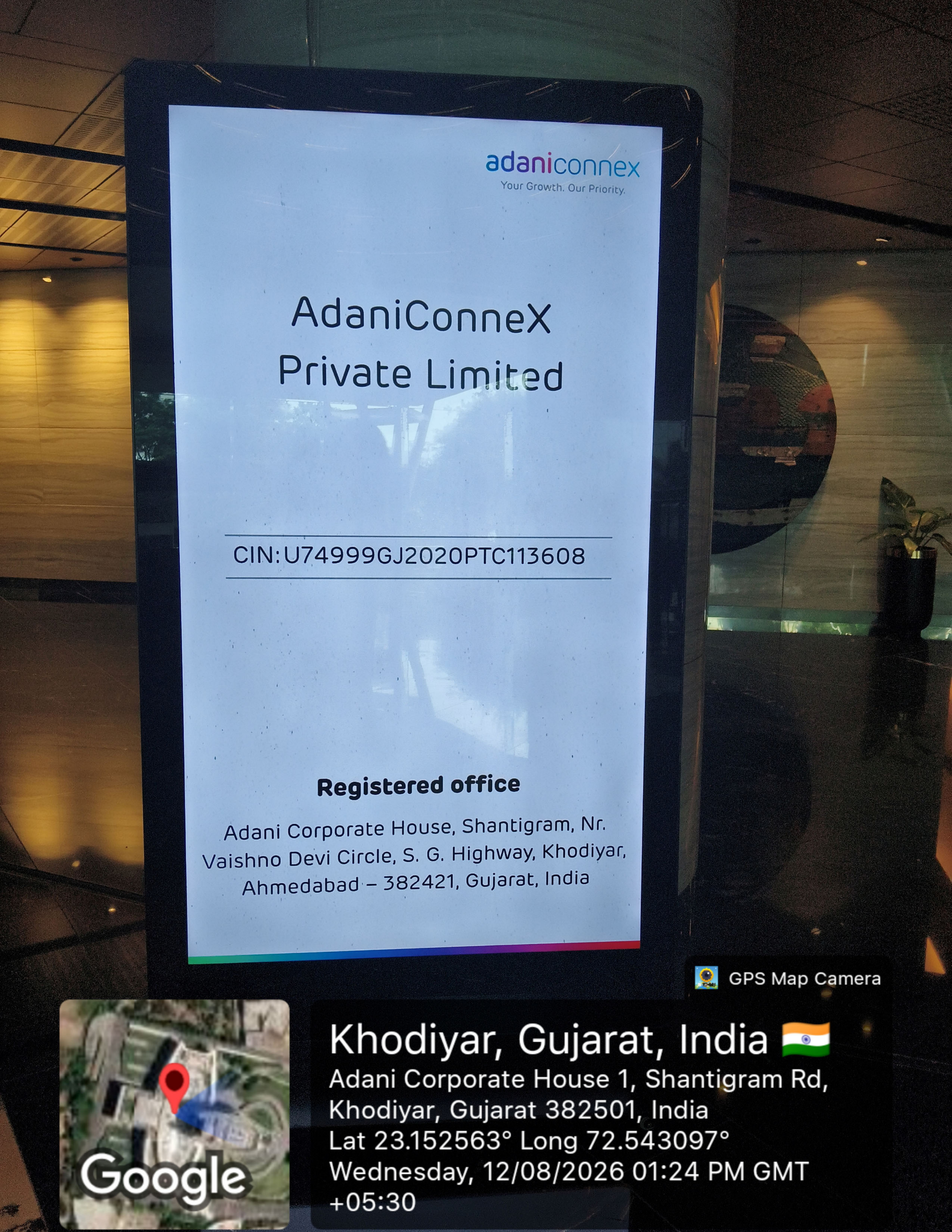
For VTSN & Associates LLP
Company Secretaries

VISHAL THAWANI Digitally signed by VISHAL THAWANI Date: 2026.08.10 18:03:07 +05'30'

Vishal Thawani
Partner
Membership No. 43938
CP. No. 17377
Peer Review No. L2024GJ017600
Date: August 10, 2026
Place: Ahmedabad
UDIN: A043938H001066839

Sr. No.	Type of shareholder/ debenture holder	Category of shareholder	Details of shareholder/ debenture holder	Name of shareholder/ debenture holder	Type of security held	Class of security held	Folio Number / Reference Number	DP ID-Client Id-Account Number	Nationality/ Country of incorporation	Gender	Type of Identifier	Identification No.	Occupation	Number of security held	Nominal value per security	Total amount of securities held (in INR)
1	Entity	Promoter	Body corporate (not mentioned above)	Adani Enterprises Limited	Equity	Equity		IN30048413058154	India	Not applicable	CIN	L51100GJ1993PLC019067	Business	560410000	10	5604100000.00
2	Entity	Promoter	Body corporate (not mentioned above)	EdgeConneX Asia II Pte Ltd	Equity	Equity		IN30048430362240	Singapore	Not applicable	Other registration number	202221118D	Business	560410000	10	5604100000.00
3	Entity	Promoter	Body corporate (not mentioned above)	Adani Enterprises Limited	Debentures	Compulsory Convertible Debentures		IN30048413058154	India	Not applicable	CIN	L51100GJ1993PLC019067	Business	52,92,62,500	100	52926250000.00
4	Entity	Promoter	Body corporate (not mentioned above)	EdgeConneX Asia II Pte Ltd	Debentures	Compulsory Convertible Debentures		IN30048430362240	Singapore	Not applicable	Other registration number	202221118D	Business	52,92,62,500	100	52926250000.00

Registered Office: Adani Corporate House, Shantigram, S. G. Highway, Khodiyar, Ahmedabad, Daskroi – 382421 Gujarat.


adaniconnex
Your Growth. Our Priority.
AdaniConneX
Private Limited
CIN: U74999GJ2020PTC113608
Registered office
Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382421, Gujarat, India
GPS Map Camera
Google
Khodiyar, Gujarat, India
Adani Corporate House 1, Shantigram Rd, Khodiyar, Gujarat 382501, India
Lat 23.152563° Long 72.543097°
Wednesday, 12/08/2026 01:24 PM GMT +05:30